

DOCUMENTS FOR INTRODUCTORY MEETING

- Completed Fact Finding Questionnaire (if not sent in advance)
- Tax returns for the last two years
- Latest investment and retirement account statements

DIRECTIONS TO PFPG

Address:

477 Congress Street, Suite 814
 Portland, Maine 04101
 Tel: (207) 771-8821
 Fax: (866) 855-8210

How to Get to 477 Congress Street in Portland:

- Take I-295 to Exit 6A: Forest Ave—South/Downtown.
- At fourth traffic light, turn left onto Cumberland Avenue. Go several blocks.
- Between Brown and Preble Street, turn right into the parking garage attached to our building.
- After parking, follow signs to enter the 477 Congress Street building.

